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CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

**Announcement
Trading Update
Power Generation For September 2026**

This announcement is made by CGN New Energy Holdings Co., Ltd. (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, according to the preliminary statistics of the Company, the power generation of the Company and its subsidiaries (the “**Group**”) on a consolidated basis amounted to 1,409.6GWh for the month of September 2026, representing an increase of 3.9% compared with the corresponding period of 2025. In particular, power generation of PRC wind projects increased by 11.9%, power generation of PRC solar projects increased by 11.7%, power generation of PRC gas-fired projects decreased by 69.8%, power generation of PRC hydro projects decreased by 18.3% and power generation of Korea projects decreased by 5.5%. For the nine months ended 30 September 2026, the accumulated power generation of the Group amounted to 14,128.8GWh, representing a decrease of 0.1% compared with the corresponding period of 2025. In particular, power generation of PRC wind projects decreased by 11.7%, power generation of PRC solar projects increased by 20.4%, power generation of PRC gas-fired projects decreased by 24.2%, power generation of PRC hydro projects decreased by 1.4% and power generation of Korea projects increased by 11.2%.

Details of the power generation of the Group for September 2026 (with corresponding period of 2025) are set out as follows:

	Power generation for September 2026 (GWh)	Power generation for September 2025 (GWh)	Year-on-year percentage change for September (%)	Accumulated power generation for the nine months ended 30 September 2026 (GWh)	Accumulated power generation for the corresponding period of 2025 (GWh)	Year-on-year percentage change of accumulated annual power generation (%)
PRC wind projects	608.5	543.9	11.9 ¹	6,665.8	7,548.3	(11.7)
PRC solar projects	300.3	268.9	11.7 ²	2,523.7	2,096.2	20.4
PRC gas-fired projects	4.2	13.9	(69.8) ³	101.8	134.3	(24.2)
PRC hydro projects	25.0	30.6	(18.3) ⁴	179.1	181.6	(1.4)
Korea projects	471.6	499.0	(5.5)	4,658.4	4,189.0	11.2
Total	<u>1,409.6</u>	<u>1,356.3</u>	<u>3.9</u>	<u>14,128.8</u>	<u>14,149.4</u>	<u>(0.1)</u>

¹: The Company's wind projects located in Zhejiang Province, Guangxi Zhuang Autonomous Region, Gansu Province, Qinghai Province and Shandong Province experienced a significant year-on-year increase in power generation in September 2026, resulting in a notable year-on-year increase in power generation in September 2026.

²: The company's solar project capacity increased significantly year-on-year in September 2026, resulting in a year-on-year increase in power generation in September 2026.

³: The Company's gas-fired project in Hubei experienced a significant year-on-year decrease in dispatch power in September 2026, resulting in a year-on-year decrease in power generation in September 2026.

⁴: The water inflow of the Company's hydro project located in Sichuan Province in September 2026 decreased significantly as compared to the corresponding period last year, resulting in a year-on-year decrease in power generation in September 2026.

Note: Certain figures included in this announcement have been subject to rounding adjustments, or have been rounded to one decimal place. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

The above trading update for September 2026 is based on preliminary internal management information and such information is unaudited and is for the purpose of investors' reference only.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Hu Guangyao
Chairman and Executive Director

Hong Kong, 15 October, 2026

As at the date of this announcement, the Board comprises six Directors, namely:

<i>Executive Director</i>	:	<i>Mr. Hu Guangyao (Chairman)</i>
<i>Non-executive Directors</i>	:	<i>Mr. Zhao Xianwen and Ms. Mu Wenjun</i>
<i>Independent Non-executive Directors</i>	:	<i>Mr. Wang Minhao, Mr. Yang Xiaosheng and Mr. Leung Chi Ching Frederick</i>