CGN NEW ENERGY HOLDINGS CO., LTD.
中國廣核新能源控股有限公司
(incorporated in Bermuda with limited liability)
(Stock code: 1811)

Profit Warning

This announcement is made by CGN New Energy Holdings Co., Ltd. (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 and the information currently available, the Group is expected to record a decrease of approximately 49.8% in the profit attributable to equity shareholders of the Company for the six months ended 30 June 2026 as compared to that for the six months ended 30 June 2025.

Based on the information currently available, the Board believes that the expected decrease in profit was primarily attributable to the following factors:

1. decrease in both tariff and power generation of the PRC wind projects; and

2. decrease in other gains and losses that was mainly attributable to recognition of a gain on disposal of a PRC cogen project during the six months ended 30 June 2025, while no such gain was recorded for the six months ended 30 June 2026. Excluding the impact of this one-off disposal gain, the profit attributable to equity shareholders of the Company for the six months ended 30 June 2026 is expected to decrease by approximately 41.3% as compared with the corresponding period in 2025.

The Company is still in the process of preparing and finalizing the interim results of the Group for the six months ended 30 June 2026. The information contained in this announcement is only based on a preliminary assessment by the Company of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, which have not been reviewed or audited by the audit committee or the auditors of the Company, and on the information currently available to the Company which may be subject to further amendments. The Company expects to announce its consolidated interim results for the six months ended 30 June 2026 in late August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Hu Guangyao
Chairman and Executive Director

Hong Kong, 11 August 2026

As at the date of this announcement, the Board comprises six Directors, namely:

Executive Director	:	*Mr. Hu Guangyao (Chairman)*
Non-executive Directors	:	*Mr. Zhao Xianwen and Ms. Mu Wenjun*
Independent Non-executive Directors	:	*Mr. Wang Minhao, Mr. Yang Xiaosheng and Mr. Leung Chi Ching Frederick*