

中广核 CGN
CGN MEIYA POWER HOLDINGS CO., LTD.
中國廣核美亞電力控股有限公司
(incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares under the Global Offering: 1,033,934,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares: 103,396,000 Shares (subject to adjustment)
Number of International Offer Shares: 930,538,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price: HK\$1.73 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value: HK\$0.0001 per Share
Stock Code: 1811

全球發售的發售股份數目: 1,033,934,000 股股份 (視乎超額配售權而定)
香港公開發售股份數目: 103,396,000 股股份 (可予調整)
國際發售股份數目: 930,538,000 股股份 (可予調整及視乎超額配售權而定)
最高發售價: 每股發售股份 1.73 港元, 另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費 (須於申請時以港元繳足, 可予退還)
面值: 每股股份 0.0001 港元
股份代號: 1811

Please read carefully the prospectus of CGN Meiya Power Holdings Co., Ltd. (the "Company") dated 19 September, 2014 (the "Prospectus") (in particular, the section on "How to apply for the Hong Kong Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix IX to the Prospectus have been registered by the Registrar of Companies as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction other than Hong Kong. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: CGN Meiya Power Holdings Co., Ltd.
Morgan Stanley Asia Limited
Guotai Junan Securities (Hong Kong) Limited
J.P. Morgan Securities (Asia Pacific) Limited
The Hong Kong Underwriters

在填寫本申請表格前，請細閱中國廣核美亞電力控股有限公司(「本公司」)日期為2014年9月19日的招股章程(「招股章程」)，尤其是招股章程「如何申請香港公開發售股份」一節，及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色、黃色申請表格、招股章程及招股章程附錄九「送呈公司註冊處處長及備查文件」一節所列其他文件，已遵照公司(清盤及雜項條文)條例第342C條的規定，送呈公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對該等文件的任何內容概不負責。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何香港以外的司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不得在美國境內發售、出售、抵押或轉讓。發售股份並無亦將不會根據美國證券法或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或非受該等登記規定規限的交易除外。發售股份依據美國證券法S規例以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售，將不會於美國進行發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

致：中國廣核美亞電力控股有限公司
摩根士丹利亞洲有限公司
國泰君安證券(香港)有限公司
摩根大通證券(亞太)有限公司
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Bye-laws;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the underlying applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- represent, warrant and undertake that the underlying applicant, and any persons for whose benefit the underlying applicant is applying understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and the underlying applicant, and any persons for whose benefit the underlying applicant is applying are non-U.S. person(s) outside the U.S. (as defined in Regulation S) when completing and submitting this Application Form or is a person described in paragraph(h)(3) of Rule 902 of Regulation S or the allotment of or application for the Hong Kong Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website for the HK eIPO White Form Service (www.hkeipo.hk) and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature:
簽名:

Name of signatory:
簽署人姓名/名稱:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交電子首次公開發售申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例(法定或其他);及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在細則的規限下，申請以下數目的香港公開發售股份；
- 隨附申請香港公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，並將不會申請或承購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港公開發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序向相關申請人的申請指示所示地址以平郵方式寄發任何股票，郵遞風險概由該相關申請人承擔；
- 要求 將任何電子自動退款指示發送到相關申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；
- 要求 任何以多個銀行賬戶繳交申請款項的相關申請人的退款支票以相關申請人為抬頭人；
- 聲明、保證及承諾 相關申請人及相關申請人為其利益而提出申請的人士明白香港公開發售股份並無且將不會根據美國證券法註冊，及相關申請人及任何為其利益而提出申請的人士在填寫及遞交本申請表格時為於美國境外的非美國籍人士(定義見S規例)或是S規例902條(h)(3)段所描述的人士，或相關申請人或申請人為其利益而提出申請的人士獲配發或申請香港公開發售股份不會引致 貴公司須遵從香港以外任何地區之任何法例或規例的任何規定(不論是否具法律效力)；
- 確認各相關申請人已細閱並同意遵守本申請表格、招股章程及網上白表服務指定網站www.hkeipo.hk所載的條款、條件及申請手續；
- 聲明、保證及承諾 向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請香港公開發售股份，不會引致 貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力)；及
- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法例規管及按其詮釋。

Date:
日期:

Capacity:
身份:

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
代表相關申請人提出認購的香港公開發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附合共
are enclosed for a total sum of 總金額為

cheque(s)
張支票

HKS
港元

Cheque number(s)
支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商識別編號	
Name of contact person 聯絡人士姓名	Contact phone number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	
For bank use 此欄供銀行填寫		

